Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990.

2015

Open to Public Inspection

A For the 2015 calendar year, or tax year beginning [ ] and ending [ ]

B Check if applicable:

☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated

C Name of organization

RESOURCE GENERATION, INC.

Doing business as

18 WEST 27TH STREET - 2ND FLOOR

Room/suite

New York, NY 10001-6935

D Employer identification number

27-1847561

E Telephone number

(646) 634-7727

G Gross receipts $ 1,668,785.

F Name and address of principal officer: JESSICA SPECTOR

SAME AS C ABOVE

I Tax-exempt status: [ ] 501(c)(3) [ ] 501(c)(4) [ ] 501(c)(5) [ ] 501(c)(6) [ ] Other (insert no.) [ ] 4947(a)(1) [ ] 527

J Website: WWW.RESOURCEGENERATION.ORG

K Form of organization: [ ] Corporation [ ] Trust [ ] Association [ ] Other [ ]

L Year of formation: 2010 [ ] State of legal domicile: NY

Part I Summary

1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O

2 Check this box [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) 3 12

4 Number of independent voting members of the governing body (Part VI, line 1b) 4 12

5 Total number of individuals employed in calendar year 2015 (Part V, line 2a) 5 14

6 Total number of volunteers (estimate if necessary) 6 12

7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0.

7b Net unrelated business taxable income from Form 990-T, line 34 7b 0.

8 Contributions and grants (Part VIII, line 1h)

9 Program service revenue (Part VIII, line 2g)

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 800 1,668,785.

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

16b Total fundraising expenses (Part IX, column (D), line 25) 24,571.

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)

18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 800 653,141.

19 Revenue less expenses. Subtract line 18 from line 12

20 Total assets (Part X, line 16)

21 Total liabilities (Part X, line 25)

22 Net assets or fund balances. Subtract line 21 from line 20

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

JESSICA SPECTOR, EXECUTIVE DIRECTOR

Date

1/4/17

Type or print name and title

Print/Type preparer's name

MICHAEL WALLACE

Preparer's signature

11/8/16

Date

Check if self-employed

PTIN

P00881958

Preparer Only

Use Only

Firm's name

LUTZ AND CARR, CPAS LLP

Firm's EIN

13-1655065

Firm's address

300 EAST 42ND STREET

Phone no. 212-697-2299

NEW YORK, NY 10017

May the IRS discuss this return with the preparer shown above? (see instructions)

[X] Yes [ ] No

Form 990 (2015)